

Current report 103/2014

Report date: 19 December 2014

Subject: Resolutions passed by WIKANA S.A.'s Extraordinary General Meeting, continued on 19 December 2014

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that, pursuant to a request from the sole shareholder participating in the Extraordinary General Meeting that was convened for 21 November and continued on 19 December 2014 (the "General Meeting"), the following items to be examined after the adjournment have been removed from the agenda published via current report 80/2014 of 24 October 2014:

- Adoption of a resolution concerning a share capital increase with full exclusion of existing shareholders' pre-emptive rights.
- Consent for seeking admission and introduction of series I to regulated-market trading and for dematerialisation of series I shares.
- Adoption of a resolution on amendment to paragraph 10 sec. 1 of the Company's articles of association.
- Adoption of a resolution on authorisation for the Supervisory Board to establish a consolidated text of the Company's Articles of Association.

The resolution passed by the General Meeting on 19 December 2014 is attached to this report.

No appeals concerning the adopted resolution were entered into the minutes.

Detailed legal basis: § 38 sec. 1 points 7-9 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...].

President of the Management Board
Robert Pydzik

Member of the Management Board
Agnieszka Maliszewska