

Current report 10/2016

Report date: 6 April 2016

Issuer's abbreviated name: WIKANA

Subject: Notification of change in the total number of votes in Wikana S.A.

The Management Board of WIKANA S.A. ("Issuer") informs that on 6 April 2016 it received two notifications prepared in accordance with of the Act of 29 July 2005 on Public Offering and conditions for introducing financial instruments to organized trading system and public companies from RDI LLC with the registered seat in Dover ("RDI LLC") and Ipnihome Limited with the registered seat in Larnace ("Ipnihome Limited").

The Issuer presents the contents of both notifications below:

The content of the notification received from RDI LLC:

"RDI LLC – the company with the registered seat in Dover at the address: 28 Old Rudnick Lane, Dover, Delaware state 19901, Kent County, listed in the company register under the number: 5991311 (hereinafter referred to as "RDI LLC"), represented by the manager - Opus Management USA LLC with the registered seat in Dover at the address: 28 Old Rudnick Lane, Dover, Delaware state 19901, Kent County, registered under the number 5355641, on behalf of which Ms Agnieszka Rzepecka acts as a manager authorized to sole representation in fulfillment of the duty specified in Article 69, item 1, point 1, of the Act of 29 July 2005 on Public Offering and conditions for introducing financial instruments to organized trading system and public companies (Polish Journal of Laws, No. 184, item 1539 with later amendments) (hereinafter referred to as "Act"), hereby informs on shares acquisition of the company Wikana S.A. with the registered seat in Lublin at the address: Cisowa 11, 20-703 Lublin, listed in the Register of Entrepreneurs of the National Court Register under the KRS number 0000144421 (hereinafter referred to as "Wikana"). The above-mentioned acquisition took place by non-cash contribution of shares to the company RDI LLC in the form of the resolution of RDI LLC dated 31.03.2016. As a result of the above-mentioned acquisition RDI LLC possessed directly 530 012 (five hundred thirty thousand and twelve) shares of Wikana S.A. This amount comprises 2.65% of share in its share capital and directly entitles to cast 530 012 (five hundred thirty thousand and twelve) votes during the Shareholders Meeting of Wikana S.A. which amounts to 2.65% of votes in total amount of votes in Wikana S.A.

Next, another share acquisition took place within the internal activities of the Capital Group pursuant to the Agreement dated 31 March 2016, as the result of which RDI acquired 4 935 222 (four million nine hundred thirty five thousand two hundred and twenty two) shares of Wikana S.A. This amount comprises 24.66% share in its share capital and directly entitles to cast 4 935 222 (four million nine hundred thirty five thousand two hundred and twenty two) votes during the General Meeting of Shareholders of Wikana S.A. which constitutes 24.66% votes in the total number of votes in Wikana S.A. Shares of both transactions were reclassified in the accounts and credited to the brokerage account of the company RDI LLC on 31 March 2016.

Before the events covered herein RDI LLC did not possess any shares of Wikana S.A. at all. Hence, the RDI LLC did not have rights of voting in the General Meeting of Shareholders of Wikana S.A.

RDI LLC informs that presently it possesses 5 465 234 (five million four hundred sixty five thousand two hundred and thirty four) shares of Wikana S.A. This amount comprises 27.31% of share in share capital and directly and indirectly entitles to cast 5 465 234 (five million four hundred sixty five thousand two hundred and thirty four) votes at the Shareholders Meeting of Wikana S.A., comprising 27.31% of total amounts of votes in Wikana S.A.

Moreover, RDI LLC informs that none of its subsidiaries possesses any Wikana S.A. shares and that RDI LLC did not conclude any agreements or contracts the subject of which would be any transfer of entitlements to voting rights in Wikana S.A.

The content of the notification received from Ipnihome Limited:

"Ipnihome Limited, the company with the registered seat in Larnace at the address: Ermou, 32-34, Kyprianos Court, Fiat/Office 105, P.C. 6021, Cyprus, listed in the Cyprian register of companies under no. HE 212974 (hereinafter referred to as "Ipnihome"), in the fulfillment of the duty specified in Article 69 item 1, point 1 the Act on Public Offering and the conditions for introducing financial instruments to organized trading system and on public companies dated 29 July 2005 (Polish Journal of Laws No. 184, item 1539 with later amendments) (hereinafter referred to as "Act"), hereby informs on sale of shares of the company Wikana S.A. with the registered seat in Lublin at the address: Cisowa 11, 20-703 Lublin, listed in the Register of Entrepreneurs of the National Court Register under the KRS number 0000144421 (hereinafter referred to as "Wikana"). The above-mentioned sale of shares took place in the form of non-cash contribution to RDC LLC with the registered seat in Dover at the address: 28 Old Rudnick Lane, Dover, Delaware state 19901, Kent County, listed in the company register under the number: 5991311 in the form of Wikana S.A. shares as a result of which Ipnihome does not possess any shares in Wikana S.A.

The sale of shares took place pursuant to the Agreement dated 31 March 2016. These shares were reclassified in the accounts and credited on the brokerage account of RDI LLC on 31 March 2016.

Before the events covered herein Ipnihome possessed 4 935 222 (four million nine hundred thirty five thousand two hundred and twenty two) Wikana S.A. shares amounting to 24.66% share in share capital which indirectly entitles to cast 4 935 222 (four million nine hundred thirty five thousand two hundred and twenty two) votes at the Shareholders Meeting of Wikana S.A., comprising 27.31% of total amounts of votes in Wikana S.A.

Ipnihome informs that presently it possesses indirectly through its subsidiary entity: RDI LLC with the registered seat in Dover at the address: 28 Old Rudnick Lane, Dover, Delaware state 19901, Kent County, listed in the register of companies under the number: 5991311, 5 465 234 (five million four hundred sixty five thousand two hundred and thirty four) shares of Wikana S.A. This amount comprises 27.31% of share in share capital and directly and indirectly entitles to cast 5 465 234 (five million four hundred sixty five thousand two hundred and thirty four) votes at the Shareholders Meeting of Wikana S.A., comprising 27.31 % of total amounts of votes in Wikana S.A.

President of the Management Board
Robert Pydzik

Marta Kruk
Commercial Proxy