

Current Report No: 12/2013

Report Date: 01-03-2013

Subject: Termination of contract with DORADCA Zespół Doradców Finansowo-Księgowych Sp. z o.o.

Legal basis: Art. 56, paragraph 1 point 2 of the Act on Public Offering – Current and Periodic Information

Contents of the report:

With reference to Current Report No 11/2013 of 28<sup>th</sup> of February 2013 relating to the change of the entity authorised to audit financial statements, the Management Board of WIKANA S.A. (Company, Issuer) informs that on the 28th of February 2013 it concluded the agreement with DORADCA Zespół Doradców Finansowo-Księgowych Sp. z o.o. (DORADCA) on the termination of the contract pursuant to which the Issuer entrusted the DORADCA company with the review, audit and evaluation of the financial statement of WIKANA S.A. and of the consolidated financial statement of WIKANA Capital Group for years 2011 and 2012 (the Contract).

The contract was terminated by the agreement of the parties due to organisational and technical reasons attributable to the Issuer, pursuant to the decision of the Company's Supervisory Board adopted in the form of the resolution of 27<sup>th</sup> of February 2013; the Issuer informed thereof in its Current Report No 11/2013.

The termination of the contract was not due to disagreements relating to the application of accounting principles or financial reporting standards.

Detailed legal basis: point 20, par. 1 art. 5 of the Ordinance of the Minister of Finance of 19 February 2009 on Current and Periodic Information Published by Issuers of Securities [...]

President of the Management Board

Sylwester Bogacki

Vice President of the Management Board

Tomasz Grodzki