

**Current report 14/2014****Report date: 18 February 2014****Issuer's abbreviated name: WIKANA****Subject:** Series A bonds

Legal basis: Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The management board of WIKANA S.A. (the "Issuer") announces that in connection with current report 8/2014 of 31 January 2014 (the "Report"), in which the Issuer announced, based on information obtained from the Central Database for Land and Mortgage Registers that a joint contractual mortgage of up to PLN 46 800 000 was established for the Mortgage Administrator, i.e. Biedecki Biedecki i Partnerzy Radcowie Prawni, based in Warsaw, in order to secure receivables of bondholders under 20 530 series A bonds numbered 1-20530 with a par value of PLN 1 000 each and total par value of PLN 20 530 000, issued by the Issuer, that yesterday, 17 February 2014, it received notification from the District Court in Rzeszów, 7th Land and Mortgage Register Department on removal from section IV of land and mortgage register RZ1Z/00169261/5, maintained for a land property located in Rzeszów in the Śródmieście cadastral district, covering plots of land numbered: 1475/18, 1483/5, 1475/21, with total area of PLN 0.9518ha, owned by the Issuer:

- a contractual collateral mortgage up to PLN 2 400 000 for BGŻ S.A., based in Warsaw ("BGŻ S.A.") as collateral for repayment of BGŻ S.A.'s receivables arising under agreement number U/0005208951/0005/2010/2807 of 25 January 2011
- and
- a joint contractual mortgage up to PLN 3 150 000 for BGŻ S.A. as collateral for repayment of BGŻ S.A.'s receivables arising under agreement number U/0001040414/0007/2011/2800 of 29 September 2011,

which constitutes confirmation of information disclosed in the Report regarding establishing the above mortgage in order to secure receivables of bondholders in accordance with the Bond Issue Terms, the change of which was disclosed by the Issuer in current report 7/2014 of 30 January 2014.

President of the Management Board  
Sławomir Horbaczewski

Vice-President of the Management Board  
Sylwester Bogacki