

Current Report No: 15/2013

Report Date: 2013-04-17

Abbreviated name of the issuer: WIKANA

Subject: Conclusion, by the Issuer's subsidiary, of agreement for the lease of commercial space in Wikana Business Park

Legal basis: Art. 56, paragraph 1 point 2 of the Act on Public Offering – Current and Periodic Information

Contents of the report:

The Management Board of WIKANA S.A. (the Issuer) informs that on the 16<sup>th</sup> of April 2013 the Issuer's subsidiary, Wikana Invest Sp. z o.o. (the Lessor) concluded with ABM GREIFFENBERGER POLSKA Sp. z o.o. (the Lessee) the lease agreement for the value of EUR 2.35 million equalling PLN 10.,35 million according to the average exchange rate of the National Bank of Poland (NBP) as of the day of its conclusion (the Agreement).

The subject of Agreement is the lease of premises within the framework of investment project under the name of Wikana Business Park, with a total space of ca 8 thousand square meters including ca 6.9 thousand square meters of production space. Moreover, the Agreement provides for the lease of 80 parking spaces. The Agreement allows for increasing the leased space and proportional increase in the number of leased parking spaces.

The term of lease under the Agreement has been defined for 68 months calculated as from 31 October 2013, while the lease relationship may be renewed automatically for the following 5 years unless, within at least 8 months prior to the expiry of the Agreement, the Lessee notifies the Lessor that it does not intend to renew this relationship.

The value of the subject of the Agreement is EUR 2.35 million equalling PLN 10.,35 million according to the average exchange rate of the National Bank of Poland (NBP) as of the day of its conclusion. The rent shall be calculated on the basis of space actually leased out; therefore its monthly amount may increase in case the leased space increases. Basic rent shall not be subject to changes until the end of 2014. Following the end of this period, effective as of 1 January 2015 and 1 January of each subsequent year the monthly rent shall be increased by the annual growth rate of an index published by Eurostat (MUICP - Index of Consumer Prices).

Within four months preceding the effective date of lease relationship the Lessee shall submit to the Lessor a deposit valid from 31 October 2013 in the amount of four-month basic rent and proportional advance payments for the cost of utilities.

The Agreement contains provisions on contractual penalties under which, among the others:

- The Lessee shall pay a penalty for late provision of the deposit,
- The Lessor shall pay a penalty for a delay in delivery of premises exceeding 45 days.

The other terms and conditions of the Agreement do not deviate from the standard terms and conditions of similar agreements

10% of the Issuer's equity was adopted as the criterion for the acknowledgment of the Agreement as significant agreement

At the same time the Issuer informs that the Agreement referred to above is the only agreement signed by the Lessee with the companies belonging to WIKANA Capital Group within the last 12 months.

Detailed legal basis: art. 5 par. 1 point 3 of the Minister of Finance Regulation of 19 February 2009 on current and periodic reporting by issuers of securities [...]

President of the Management Board  
Sylwester Bogacki

Vice President of the Management Board  
Tomasz Grodzki