

**Current report 17/2016**

**Report date: 26 April 2016**

**Issuer's abbreviated name: WIKANA**

**Subject: Information on change of stake in WIKANA S.A.'s voting rights**

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (Issuer) announces that on 25 April 2016 it received notification from AGIO RB FIZ, based in Warsaw (00-057), Pl. Dąbrowskiego 1, managed by AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1, pursuant to art. 69 sec. 1 and art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"Acting on behalf of AGIO RB FIZ, based in Warsaw (address: Plac Dąbrowskiego 1, 00-057 Warsaw), entered in the Investment Fund Register maintained by the District Court in Warsaw, 7th Civil Register Division, under RFi no. 935 (Fund), taking into consideration the obligation referred to in art. 69 and art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Act of Public Offerings), I hereby announce that in connection with having executed on 18 April 2016 a civil law contract and sold 6 320 124 shares of Wikana S.A., based in ul. Cisowa 11, 20-703, Lublin (Company), on 19 April 2016, the total number of voting rights at the Company's general meeting directly held by the Fund based in Warsaw changed.

Prior to the transaction, the Fund directly held 6 320 124 shares of the Company, representing 31.58% of its share capital and 31.58% of votes at the Company's general meeting. Following the transaction, the Fund does not directly hold any shares in the Company.

The Fund further announces that one of its subsidiaries, MWM Investments Limited, based in Malta, holds 6 320 124 shares of the Company, representing 31.58% of the Company's share capital and 31.58% of votes at the Company's general meeting.

Furthermore, to implement the obligation referred to in art. 87 sec. 1 point 2 of the Act on Public Offerings, the Fund announces that none of the other funds managed by the same fund management company that manages the Fund hold any shares of the Company.

At the same time, to implement the obligation referred to in art. 69 sec. 4 points 5) and 6) of the Act on Public Offerings, AGIO RB FIZ announces that it has no intention of further increasing its stake in the Company's voting rights in the 12 months from this notification

and that none of the Fund's subsidiaries or the persons referred to in art. 87 sec. 1 point 3 letter 3) of the Act on Public Offerings hold any shares of the Company."

*Robert Pydzik*  
*President of the Management Board*

*Agnieszka Maliszewska*  
*Member of the Management Board*