

Current report 19/2014
Report date: 4 April 2014

Subject: Registration of series A bonds with KDPW S.A.

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The management board of Wikana S.A. (the "Issuer") announces that on 4 April 2014 it received information regarding the adoption by the management board of KDPW S.A. of Resolution 364/14 of 3 April 2014 concerning registration in the securities depository, on 7 April 2014, of the Issuer's 20 530 series A bearer bonds with a par value of PLN 1 000 each, which were issued pursuant to Resolution of the Issuer's Management Board 3/VII/2013 of 16 July 2013 concerning series A bond issue, as announced by the Issuer in current report 29/2013 of 16 July 2013. The bonds registered were assigned code PLELPO000115.

Detailed legal basis: § 5 sec. 1 point 11 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Stawomir Horbaczewski

Vice-President of the Management Board
Sylwester Bogacki