

Current report 1/2015

Report date: 23 January 2015

Subject: Conclusion of an annex to a significant agreement by a subsidiary

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

In connection with current reports 4/2014 of 29 January 2014 and 21/2014 of 10 April 2014, the Management Board of Wikana S.A. (the "Issuer") announces that on 22 January 2015 a subsidiary, Wikana Property Sp. z o.o. 03 Miasteczko S.K.A., based in Lublin (formerly: Wikana Nieruchomości Sp. z o.o. 03 Miasteczko S.K.A., based in Lublin) (hereinafter: the "Subsidiary"), executed a subsequent annex to construction work agreement 1/2014 (the "Agreement"), executed with NORDON Sp. z o.o. and concerning comprehensive performance of construction work consisting of developing a residential multi-family building B12 as part of one of the phases of the investment "Miasteczko Wikana" in Lublin. Pursuant to the above annex, the deadline for completing the entire task commissioned under the Agreement has been changed from 30 April 2015 to 31 May 2015.

The other provisions of the Agreement have not changed.

The Agreement is considered significant due to its value, which is more than 10% of the Issuer's equity.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board

Robert Pydzik

Member of the Management Board

Agnieszka Maliszewska