

Current report 20/2019

Report date: 25 June 2019

Issuer's abbreviated name: WIKANA

Subject: Change in terms for subsidiary's bond issue

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current report 43/2018 of 20 December 2018 concerning series A bonds (Bonds) issued by subsidiary WIKANA PROPERTY Sp. z o.o. KROSNO S.K.A. (currently: WIKANA PROJECT Sp. z o.o.) and earlier relevant current reports, the Management Board of WIKANA S.A. announces that on 25 June 2019 it agreed with the Bondholders holding the Bonds a change in the terms of the Bond issue consisting of a change in the buy-back deadline for part of the Bonds, i.e. 1 107 Bonds, from 30 June 2019 to 31 December 2020, and setting the expiry date for collateral for the Bonds as 1 July 2019. For the remaining part of the Bonds, i.e. 5 409 Bonds, the buy-back deadline did not change from 30 June 2019.

Piotr Kwaśniewski

President of the Management Board

Paweł Chołota

Member of the Management Board