

Current report 21/2014
Report date: 10 April 2014

Subject: Conclusion of an annex to a significant agreement by a subsidiary

Legal basis: 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

In connection with current report 4/2014 of 29 January 2014, the management board of Wikana S.A. (the "Issuer") announces that on 9 April 2014 a subsidiary, Wikana Nieruchomości Sp. z o.o. OMEGA S.K.A. (the "Subsidiary") signed Annex 1 to Agreement 1/2014 of 29 January 2014 concerning construction work (the "Agreement"), executed with NORDON Sp. z o.o., the subject of which is comprehensive performance of construction work consisting of developing a residential multi-family building B12 as part of one of the phases of the investment "Miasteczko Wikana" in Lublin. Pursuant to the Annex, all of the Subsidiary's rights and obligations resulting from the Agreement were assumed by a subsidiary of the Issuer: Wikana Nieruchomości Sp. z o.o. 03 Miasteczko S.K.A. The other provisions of the Agreement have not changed.

The Agreement is considered significant due to its value, which is more than 10% of the Issuer's equity.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Sławomir Horbaczewski

Vice-President of the Management Board
Sylwester Bogacki