

Current Report No. 21/2015
Prepared on: 2015-08-14

Topic: Conclusion of a significant final agreement by the dependant company.

Legal basis: Art. 56, sec. 1, point 2 of the Public Offer Act - current and periodic information

Content of the report:

In relation to the current report No. 4/2015 on concluding a preliminary agreement by the dependant company, the Management Board of Wikana S.A. (Issuer) hereby informs that on 14 August 2015, the dependant company of the Issuer: Wikana Property Spółka z ograniczoną odpowiedzialnością ACER Spółka Komandytowo-Akcyjna with the registered seat in Lublin ("Company"), in executing the aforementioned preliminary agreement, concluded with the company under the name: BUD-RIM DEVELOPMENT spółka z ograniczoną odpowiedzialnością Bis spółka komandytowo-akcyjna spółka jawna with the registered seat in Piaseczno ("Buyer") the sales agreement ("Agreement") of the property situated in Piaseczno, mazowieckie voivodship constituting the Company's property together with building documentation for the price: PLN 4,305,000,000.00 gross.

Accounting value of the aforementioned assets in the Company's ledger amounted to: PLN 2,899,203.92

The subject matter of the Agreement is undeveloped property situated at Emilii Plater street in Piaseczno, mazowieckie voivodship, denoted in the land register as a plot No. 38/1 with the area of 0.3182 ha. The sale of the aforementioned property was effectuated in relation to fulfilling the condition precedent consisting in obtaining from the previous owner of the property final and irrevocable administrative decision ascertaining expiration of the administrative decision to grant permission to remove trees and bushes on this property.

In the remaining scope, the Agreement does not contain any specific conditions deviating from common provisions of such agreements.

There are no connections between the Issuer, managing staff or supervising personnel of the Issuer and the entities buying the aforementioned assets and persons who manage them.

The criterion of regarding the Agreement as significant and regarding the sold assets as having considerable value is their value which exceeds 10% of the Issuer's equity.

President of the Board
Robert Pydzik

Member of the Board
Agnieszka Maliszewska