

Current report No. 22/2015

Prepared on: 04/09/2015

Topic: Offer of bonds by the dependant company – update

Legal basis: Article 56, paragraph 5 of the Act on Public Offer - update

Content of the report:

Management Board of WIKANA S.A. (“Issuer”) in relation to current report No. 101/2014 as of 16 December 2014, informs on the change of conditions for offer of bonds made on 3 September 2015 (“Conditions of offer”) issued by the dependant company of the Issuer: WIKANA MERITUM Spółka z ograniczoną odpowiedzialnością CORYLUS S.K.A. seated in Lublin (previously: WIKANA PROPERTY Spółka z ograniczoną odpowiedzialnością CORYLUS S.K.A. seated in Lublin, “Company”).

Purpose of the offer was changed, which was extended by provision of borrowings to other two dependant companies of the Issuer (“Dependant Companies”).

Due to the above, previous catalogue of precautions was extended by covering the properties whose owners are the Dependant Companies the previous mortgage and the shares of the Dependant Companies by registered pledge. The Issuer will inform in separate current report on establishing the above precautions.

Other scope of Conditions of Offer has not been changed.

Robert Pydzik

President of the Board

Agnieszka Maliszewska

Member of the Board