

Current report 22/2016

Report date: 26 April 2016

Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in WIKANA S.A.'s voting rights

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (Issuer) announces that on 25 April 2016 it received notification from RDI LLC, based in Dover, England, pursuant to art. 69 sec. 2 point 1 letter a) of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"RDI LLC, based in Dover, 28 Old Rudnick Lane, Dover, Delaware 19901, Kent, company register no. 5991311 (RDI LLC), in performing the obligation referred to in art. 69 sec. 2 point 1 letter a) of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws no. 184, item 1539, as amended) (the Act), hereby announces that it sold shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under KRS no. 0000144421 (Wikana).

The above sale was carried out pursuant to an agreement of 18 April 2016, as a result of which RDI LLC sold its Wikana shares and no longer directly holds Wikana shares, but indirectly holds a total of 6 880 260 shares of Wikana, which constitutes 34.38% of its share capital and indirectly entitles to 6 880 260 votes at Wikana's general meeting, which constitutes 34.38% of Wikana's total votes.

Shares being the subject of the transaction were recorded in the buyer's brokerage account on 19 April 2016.

Prior to the shares being recorded, RDI LLC directly held 5 465 234 shares of Wikana, which constituted 27.31% of its share capital and directly entitled to 5 465 234 votes at Wikana's general meeting, which constituted 27.31% of Wikana's total votes.

RDI LLC announces that it currently holds, indirectly only, 6 880 260 shares of Wikana, which constitutes 34.38% of its share capital and directly entitles to 6 880 260 votes at Wikana's general meeting, which constitutes 34.38% of Wikana's total votes.

RDI LLC announces that it has no intention of further increasing its stake in voting rights within the 12 months from this notification.

Furthermore, RDI LLC announces that its subsidiaries hold no shares of Wikana other than those mentioned above and that RDI LLC has executed no arrangements or agreements to transfer rights to exercise Wikana's voting rights."

Robert Pydzik
President of the Management Board

Agnieszka Maliszewska
Member of the Management Board