

Current report 22/2017

Report date: 13 June 2017

Issuer's abbreviated name: WIKANA

Subject: Change in terms for subsidiary's bond issue

Legal basis: Art. 17 sec. 1 MAR - confidential information

Report content:

In reference to current report 30/2015 of 16 October 2015 and current report 59/2016 of 16 December 2016 regarding the issue of series B bonds ("Bonds") by subsidiary WIKANA MERITUM Sp. z o.o. CORYLUS S.K.A., the Management Board of WIKANA S.A. announces that it agreed on 13 June 2017 with the sole Bondholder holding the Bonds a change in the terms of the Bond issue, consisting in particular of a change in the Bond buyback deadline from 30 June 2017 to 31 December 2017.

The other terms of the Bond issue did not change materially.

Marta Kruk

Member of the Management Board

Paweł Chołota

Member of the Management Board