

Current report 23/2016

Report date: 26 April 2016

Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in WIKANA S.A.'s voting rights

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (Issuer) announces that on 25 April 2016 it received notification from RDI LLC, based in Dover, England, pursuant to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"RDI LLC, based in Dover, 28 Old Rudnick Lane, Dover, Delaware 19901, Kent, company register no. 5991311 (RDI LLC), in performing the obligation referred to in art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies Journal of Laws no. 184, item 1539, as amended) (the Act), hereby announces that it indirectly purchased shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under KRS no. 0000144421 (Wikana).

The indirect purchase referred to above was carried out pursuant to a sale agreement of 20 April 2016, as a result of which RDI LLC indirectly purchased 6 320 124 shares of Wikana, which constitutes 31.58% of its share capital and directly entitles to 6 320 124 votes at Wikana's general meeting, which constitutes 31.58% of total votes.

Prior to the events referred to in this notification, RDI LLC held, indirectly only, 6 880 260 shares of Wikana, which constituted 34.38% of its share capital and directly entitled to 6 880 260 votes at Wikana's general meeting, which constituted 34.38% of Wikana's total votes.

RDI LLC announces that it currently holds, indirectly only, 13 200 386 shares of Wikana, which constitutes 65.96% of its share capital and entitles to 13 200 386 votes at Wikana's general meeting, which constitutes 65.96% of Wikana's total votes.

RDI LLC announces that it has no intention of further increasing its stake in voting rights within the 12 months from this notification.

Furthermore, RDI LLC announces that its subsidiaries hold no shares of Wikana other than those mentioned above and that RDI LLC has executed no arrangements or agreements to transfer rights to exercise Wikana's voting rights."

Robert Pydzik
President of the Management Board

Agnieszka Maliszewska
Member of the Management Board