

Current report 24/2015

Report date: 15 September 2015

Subject: Bond issuance by subsidiary - update

Legal basis: 56 sec. 5 of the Act on Offerings - information updates

Report content:

In reference to current reports 15/2014 of 20 February 2014 and 51/2014 of 23 July 2014, the Management Board of WIKANA S.A. ("Issuer") announces that on 14 September 2015 it amended the terms of issue for series A and series B bonds ("Bonds"), issued by a subsidiary of the Issuer: Wikana Property Sp. z o.o. OMEGA S.K.A., based in Lublin ("Subsidiary").

Subject to change were the objectives of the Bond issue, which included co-financing for a new investment, as well as the Bond redemption dates - 20 January 2017.

The other terms of the Bond issue did not significantly change.

Robert Pydzik

President of the Management Board

Agnieszka Maliszewska

Member of the Management Board