

Current report 26/2016

Report date: 26 April 2016

Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in WIKANA S.A.'s voting rights

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (Issuer) announces that on 25 April 2016 it received notification from Adam Buchajski - member of the Issuer's Supervisory Board - pursuant to art. 69 sec. 2 point 1 letter a), in reference to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

The implement the notification obligation referred to in art. 69 sec. 2 point 1 letter a), in reference to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws of 2013, item 1382, as amended - the Act), I announce as follows:

I have received information that, as a result of transactions carried out by related persons on 18 April 2016 and booked in brokerage accounts on 19 April 2016 concerning shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under no. KRS 0000144421, including:

- transaction by RDI LLC, based in Dover, 28 Old Rudnick Lane, Dover, Delaware 19901, Kent, company register no. 5991311, to sell of its directly held shares of Wikana S.A.;
- transaction by Sarmira Limited, based in Mriehel, Fino Buildings, Notabile Road, BKR 3000 Mriehel, Malta, company register no. C 60836, to directly purchase 6 880 260 shares of Wikana S.A.;

as a result of which my indirect shareholding in Wikana S.A. changed.

Prior to the above transactions, I held 5 990 049 shares of Wikana S.A. (including 524 815 directly and 5 465 234 indirectly), constituting 29.93% of Wikana S.A.'s share capital and entitling to 5 990 049 votes at Wikana S.A.'s general meeting, which constituted 29.93% of total votes.

Currently, I hold 7 405 075 shares of Wikana S.A. (including 524 815 directly and 6 880 260 indirectly), constituting 37.00% of Wikana S.A.'s share capital and entitling to 7 405 075 votes at Wikana S.A.'s general meeting, which constituted 37.00% of total votes.

I have no intention of further increasing my shareholding of Wikana S.A. in the next 12 months.

Furthermore, I announce that I am not a party to any agreements concerning transfer of rights to exercise voting rights (art. 87 sec. 1 point 3) letter c) of the Act)."

Robert Pydzik
President of the Management Board

Marta Kruk
Commercial Proxy