

**Current report 27/2016**

**Report date: 26 April 2016**

**Issuer's abbreviated name: WIKANA**

**Subject: Information on change of stake in WIKANA S.A.'s voting rights**

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (Issuer) announces that on 25 April 2016 it received notification from Adam Buchajski - member of the Issuer's Supervisory Board - pursuant to art. 69 sec. 2 point 1 letter a), in reference to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

To implement the notification obligation referred to in art. 69 sec. 2 point 1 letter a), in reference to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws of 2013, item 1382, as amended - the Act), I announce as follows:

I have received information that, in connection with a purchase, pursuant to a sale agreement of 20 April 2016, by a related party, i.e. RDI LLC, based in Dover, 28 Old Rudnick Lane, Dover, Delaware 19901, Kent, company register no. 5991311, of participation units in MWM Investments Limited, based in Mriehel, and therefore an indirect purchase of 6 320 124 shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under no. KRS 0000144421, as a result of which my indirect shareholding in Wikana S.A. changed.

Prior to the above transactions, I held 7 405 075 shares of Wikana S.A. (including 524 815 directly and 6 880 260 indirectly), constituting 37.00% of Wikana S.A.'s share capital and entitling to 7 405 075 votes at Wikana S.A.'s general meeting, which constituted 37.00% of total votes.

Currently, I hold 13 725 199 shares of Wikana S.A. (including 524 815 directly and 13 200 384 indirectly), constituting 68.58% of Wikana S.A.'s share capital and entitling to 13 725 199 votes at Wikana S.A.'s general meeting, which constituted 68.58% of total votes.

I have no intention of further increasing my shareholding of Wikana S.A. in the next 12 months.

Furthermore, I announce that I am not a party to any agreements concerning transfer of rights to exercise voting rights (art. 87 sec. 1 point 3) letter c) of the Act."

*Robert Pydzik*  
*President of the Management Board*

*Marta Kruk*  
*Commercial Proxy*