

Current report 28/2016

Report date: 29 April 2016

Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in WIKANA S.A.'s voting rights

Legal basis: Art. 70 point 1 of the Act on Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. ("Issuer") announces that on 28 April 2016 it received clarification to a notification from RDI LLC, based in Dover, England, pursuant to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies, disclosed by the Issuer in current report 23/2016 of 26 April 2016.

The content of the clarification is as follows:

"RDI LLC, based in Dover, 28 Old Rudnick Lane, Dover, Delaware 19901, Kent, company register no. 5991311 ("RDI LLC") announces that the notification of 25 April 2016 submitted to the Polish Financial Supervision Authority - Capital Markets Supervision Department, and to Wikana S.A., based in Lublin, address: ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under no. KRS 0000144421 ("Wikana"), regarding an indirect purchase of Wikana shares contained an editing error.

The notification contained the following information:

"RDI LLC announces that it currently holds, indirectly only, 13 200 386 shares of Wikana, which constitutes 65.96% of its share capital and entitles to 13 200 386 votes at Wikana's general meeting, which constitutes 65.96% of Wikana's total votes."

whereas the correct content of the notification should be as follows:

"RDI LLC announces that it currently holds, indirectly only, 13 200 384 shares of Wikana, which constitutes 65.95% of its share capital and entitles to 13 200 384 votes at Wikana's general meeting, which constitutes 65.95% of Wikana's total votes."

Robert Pydzik

President of the Management Board

Agnieszka Maliszewska

Member of the Management Board