

Current report 29/2016
Report date: 6 May 2016
Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in voting rights of WIKANA S.A.

Legal basis: Art. 70 point 1 of the Act on Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (Issuer) announces that on 5 May 2016 it received notification from VALUE FUNDUSZ INWESTYCYJNY ZAMKNIĘTY Z WYDZIELONYM SUBFUNDUSZEM 1, based in Warsaw (00-057), Pl. Dąbrowskiego 1, managed by AgioFunds TFI S.A., based in Warsaw (00-057), Pl. Dąbrowskiego 1, pursuant to art. 69 sec. 1 point 1 and sec. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"Acting on behalf of VALUE Fundusz Inwestycyjny Zamknięty z wydzielonym Subfunduszem 1, based in Warsaw (address: Plac Dąbrowskiego 1, 00-057 Warsaw), entered into the Register of Investment Funds maintained by the Regional Court in Warsaw, 7th Civil Register Division, under RFI number 1339 ("Fund"), managed by AgioFunds TFI S.A., based in Warsaw ("TFI"), entered into the register of companies at the National Court Register maintained by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division, under KRS number 0000297821, NIP 1080004399, REGON 1412337. Taking into account the obligation specified in art. 69 sec. 1 point 1 in connection with art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies ("Act on Public Offerings"), AgioFunds TFI S.A. hereby announces that as a result of a purchase on 28 April 2016 by the Fund under payment for series 002 investment certificates, the total number of the Fund's voting rights at the General Meeting of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin ("Company"), changed.

Prior to the transaction, the Fund held no shares of the Company, either directly or indirectly. At the date of this notification, the Fund indirectly held 13 200 384 shares of the Company, representing 65.95% of the Company's share capital and 65.95% of voting rights at the Company's General Meeting.

Furthermore, to implement the obligation referred to in art. 87 sec. 1 point 2 of the Act on Public Offerings, the Fund announces that none of the other funds managed by the same fund management company that manages the Fund hold any shares of the Company.

At the same time, to implement the obligation referred to in art. 69 sec. 4 points 5) and 6) of the Act on Public Offerings, the Fund announces that it does not preclude further increasing its stake in the Company's voting rights in the 12 months from this notification and that none of the Fund's subsidiaries or the persons referred to in art. 87 sec. 1 point 3 letter 3) of the Act on Public Offerings hold any shares of the Company."

Robert Pydzik
President of the Management Board

Agnieszka Maliszewska
Member of the Management Board