

Current report 2/2018

Report date: 23 January 2018

Issuer's abbreviated name: WIKANA

Subject: Change in terms for subsidiary's bond issue

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current reports 2/2017 of 17 January 2017 and 4/2017 of 23 January 2017 concerning series A bonds ("Bonds"), issued by subsidiary WIKANA PROPERTY Sp. z o.o. KROSNO S.K.A., the Management Board of WIKANA S.A. announces that on 23 January 2018 it agreed with the Bondholders holding the Bonds a change in the terms of issue for the Bonds, consisting of:

- a change in the Bonds' buyback date from 23 January 2018 to 31 December 2018;
- change the Bonds' interest from variable to fixed.

Following the above change, the updated conditions also stipulate a respective extension of the validity of collateral for the Bonds in the form of submission by the Subsidiary for enforcement for up to 150% of the Bonds' par value in favour of the Bondholders. and extension to 30 September 2019 of the validity of sureties established for the Bondholders. The other terms of the Bond issue did not change materially.

Agnieszka Maliszewska
Vice-President of the Management Board

Paweł Chołota
Member of the Management Board