Current report: 30/2013 Report date: 17 July 2013

Issuer's abbreviated name:

WIKANA

Subject:

Allocation of series A and B bearer bonds

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

In connection with current report 29/2013 of 16 July 2013, the management board of WIKANA S.A. (the "Issuer") announces that on 17 July 2013 the Issuer's management board adopted resolution 5/VII/2013 concerning allocation of 20 530 series A bonds with a total par value of PLN 20 530 000 and resolution 6/VII/2013 on allocation of 7 612 series B bonds with a total par value of PLN 7 612 000.

The issue of series A and series B bonds was carried out pursuant to art. 9 point 3 of the Act of 29 June 1995 on Bonds. The bond purchase proposals were addressed to individual recipients (no more than 99 persons).

Detailed information, as specified in § 17 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...], including the type of bond, size of issue, part value and issue price, redemption terms and coupon payment terms as well as other information specified in the above regulation - in as far as they are pertinent to the present bond issue - were provided by the Issuer in current report 29/2013 of 16 July 2013.

President of the Management Board Sylwester Bogacki

Vice-President of the Management Board Krzysztof Szaliłow