

Current Report No. 30/2015

Date: 16 October 2015

Subject: The Bond issue and early redemption of the Bond by subsidiary

Legal basis: 56 sec. 5 of the Act on Offerings - update

Report content:

The management board of WIKANA S.A. ("Issuer") hereby announces that, with regard to the Issuer's subsidiary: WIKANA MERITUM Spółka z ograniczoną odpowiedzialnością CORYLUS S.K.A. (formerly: WIKANA PROPERTY Spółka z ograniczoną odpowiedzialnością CORYLUS S.K.A.) with its registered office in Lublin ("Company") issuing 22 000 series B covered non-documentary bearer bonds marked with numbers from 1 to 22 000 on 16 October 2015 ("Bonds") with the total value of PLN 22 000, the Company, exercising its right, decided on an early redemption of all the series A bonds about which the Issuer informed in the current report No. 101/2014 of 16 December 2014.

The bonds were issued under the following conditions:

1. Aims of the issue: redemption of the Company's series A bonds and granting loans to selected companies of the Issuer's Capital Group;
2. Nominal value of a single bond - PLN 1 thousand;
3. Offer price of a single bond - PLN 1 thousand;
4. Redemption terms and conditions: Redemption of the Bonds will be conducted on the Bond Redemption Day, which is to be 17 December 2016, by means of paying the amount equal to the nominal value of the Bonds to the Bondholders, i.e.: PLN 1 thousand for every Bond redeemed plus accrued interest;
5. Provisions governing interest payment - interest on market terms; payable once per quarter;
6. The amount and type of guarantee - the claims resulting from the Bonds will be secured, for example, through:
 - guarantee issued by selected companies from the Issuer's Capital Group, including the Company;
 - assignment of a part of shares in some companies from the Issuer's Capital Group, including part of shares of the Company.

President of the Board

Robert Pydzik

Member of the Board

Agnieszka Maliszewska