

Current report: 31/2013
Report date: 19 August 2013

Issuer's abbreviated name:
WIKANA

Subject:
Disclosure of confidential information

Legal basis:
Art. 56 sec. 1 point 1 of the Act on Offerings - confidential information

Report content:
The management board of WIKANA S.A. (the "Issuer") hereby discloses confidential information, initially delayed in accordance with art. 57 sec. 1 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws no. 184, item 1539, as amended) and § 2 sec. 1 point 1) of the Ordinance of the Minister of Finance of 13 April 2006 on the types of information which may compromise the Issuer's legitimate interests and on the issuer's handling of time-delayed disclosure of confidential information (Polish Journal of Laws no. 67, item 476).

The Issuer announces that on 17 July 2013 it submitted the following information to the Polish Financial Supervision Authority:

"The management board of WIKANA S.A. (the "Issuer") discloses a delay in the publication of information concerning the Issuer's proposal for Bondholders to purchase, in order to redeem, series A bonds prior to the redemption date specified in the bond issue terms. The delay is in effect until 19 August 2013 as a result of the contingent nature of the above decision made by the Issuer's management board. Disclosure of the information may have a negative impact on the negotiations being conducted and the Issuer's ability to meet the bond issue terms."

The Issuer announces that it decided to delay the disclosure of this information until 19 August 2013 because early disclosure of the above confidential information may have a negative impact on the negotiations being conducted and the ability to meet the bond issue conditions, and this would compromise the Issuer's legitimate interest.

The Issuer's management board decided to establish collateral for series A bonds in accordance with the series A bond issue terms, as disclosed by the Issuer in current report 29/2013 of 16 July 2013, which resulted in it being no longer necessary to maintain confidentiality of the above information.

President of the Management Board
Sylwester Bogacki

Vice-President of the Management Board
Krzysztof Szaliłow