

Current report 31/2016

Report date: 6 May 2016

Issuer's abbreviated name: WIKANA

Subject: Information on change of stake in voting rights of WIKANA S.A.

Legal basis: Art. 70 point 1 of the Act on Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. ("Issuer") announces that it received notification today from RDI LLC, based in Dover, England, pursuant to art. 69a sec. 1 point 3 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies.

The content of the notification is as follows:

"RDI LLC, based in Dover, 28 Old Rudnick Lane, Dover, Delaware 19901, Kent, company register no. 5991311 ("RDI LLC"), pursuant to the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies (Polish Journal of Laws no. 184, item 1539, as amended) (the Act), hereby announces that it sold shares of Wikana S.A., based in Lublin, ul. Cisowa 11, 20-703 Lublin, entered into the register of companies maintained by the National Court Register under no. KRS 0000144421 (Wikana).

The above sale took place based on a contribution of securities to VALUE Fundusz Inwestycyjny Zamknięty z wydzielonym Subfunduszem 1, based in Warsaw (address: Plac Dąbrowskiego 1, 00-057 Warsaw), entered into the register of investment funds maintained by the Regional Court in Warsaw, 7th Civil Register Division, under RFI number 1339 ("Fund"), managed by AgioFunds TFI S.A., based in Warsaw, under payment for series 002 investment certificates of the Fund on 28 April 2016, as a result of which RDI LLC sold 13 200 384 directly held shares of Wikana, which constituted 65.95% of its share capital and entitled to 13 200 384 voting rights at Wikana's General Meeting, which constituted 65.95% of Wikana's total voting rights.

Prior to the events referred to in this notification, RDI LLC held 13 200 384 shares of Wikana, indirectly only, which constituted 65.95% of its share capital and entitled to 13 200 384 voting rights at Wikana's General Meeting, which constituted 65.95% of Wikana's total voting rights.

RDI LLC announces that it currently holds no shares of Wikana, neither directly nor indirectly.

RDI LLC announces that it has no intention of increasing its stake in voting rights within the 12 months from this notification.

Furthermore, RDI LLC announces that its subsidiaries hold no shares of Wikana other than those mentioned above and that RDI LLC has executed no arrangements or agreements to transfer rights to exercise Wikana's voting rights."

Robert Pydzik

President of the Management Board

Agnieszka Maliszewska

Member of the Management Board