

Current report 33/2014

Report date: 2 June 2014

Subject: Series A bond issue - registered pledge

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that today, i.e. on 2 June 2014, it received information that on 28 May 2014 the District Court for Lublin-Wschód in Lublin, based in Świdnik, 6th Commercial Department - Pledge Registry, made an entry in the pledge registry concerning a top-priority pledge of up to PLN 6 000 000 on non-dematerialised bearer shares series A (numbered 00 001 to 50 000) of a subsidiary of the Issuer – Wikana Sp. z o.o. OMEGA S.K.A. (the "Subsidiary"), with a nominal value of PLN 1.00 each, held by the Issuer, for the Pledge Administrator - Matczuk Wieczorek i Wspólnicy Kancelaria Adwokatów i Radców Prawnych Spółka Jawna, based in Warsaw (REGON: 140470782), in order to secure the receivables of bondholders under rights to series A bonds, numbered 1 to 4000, with a par value of PLN 1000 each, as issued by the Subsidiary under a Bond Programme, the commencement of which was communicated by the Issuer in current report 15/2014 of 20 February 2014.

The Issuer announces that there is a lack of links between the Issuer or the members of its Management Board or Supervisory Board and the entity for which the pledge has been established and its management personnel, except for commercial agreements.

The basis for publishing this report is the fact that the value of the pledge exceeds the equivalent of EUR 1 000 000, calculated using the average exchange rate published by the National Bank of Poland on the date on which the disclosure requirement arose.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board