

Current report 34/2014

Report date: 2 June 2014

Subject: Execution of agreements on sale of receivables

Legal basis: 56 sec. 1 point 1 of the Act on Public Offerings - confidential information

Report content:

Acting pursuant to art. 57 sec. 1 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to an Organised Trading System, and on Public Companies, as well as in connection with current report 29/2014 of 29 May 2014, WIKANA S.A. (the "Issuer") announces that it received today two agreements dated 29 May 2014, notarised on 30 May 2014, signed by the Issuer and one of its subsidiaries with an entity without equity or personal links to the Issuer or its Group, the object of which is sale of receivables due to the Issuer and a subsidiary of the Issuer in connection with a property development project in Lublin.

The aggregate value of the above agreements exceeds 10% of the Issuer's equity, and currently these are the only agreements executed by entities within the Issuer's group with this entity.

The above agreements do not contain any specific conditions differing from the conditions normally applied to this type of agreement, do not contain any provisions relating to contractual penalties and do not contain conditions precedent or conditions subsequent.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board