

Current report 35/2014**Report date: 6 June 2014****Subject: Changes in the ordinary general meeting agenda, as requested by a shareholder**

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that, in connection with a request received today from one of the Company's shareholders acting on the basis of art. 401 of the Polish Commercial Companies Code, who represents at least one-twentieth of share capital, to include in the agenda for the Company's ordinary general meeting on 27 June 2014 of a resolution concerning amendment of the Company's Articles of Association, the agenda for the above meeting, which was announced by the Company in current report 30/2014 of 30 May 2014, has been changed.

In connection with the above, the agenda for the Company's ordinary general meeting on 27 June 2014 is as follows:

1. Opening of the general meeting.
2. Appointment of the general meeting chairperson.
3. Confirming the validity of the general meeting and its ability to adopt resolutions.
4. Approving the general meeting agenda.
5. Appointing the Returning Committee.
6. Presenting, by the Company's Management Board, the separate management report on the operations of WIKANA S.A. and the Company's separate financial statements for 2013, along with a statutory auditor's opinion.
7. Presenting, by the Company's Management Board, the consolidated management report on the operations of WIKANA Group for 2013 and WIKANA Group's consolidated financial statements for 2013, along with a statutory auditor's opinion.
8. Presenting the report of WIKANA S.A.'s Supervisory Board for 2013, containing an assessment of WIKANA S.A.'s financial statements and management report for 2013, assessment of the proposal by the Company's Management Board regarding coverage of loss, assessment of WIKANA Group's consolidated financial statements and management report for 2013 and assessment of the Company's situation in 2013.
9. Adopting the following resolutions:
 - 9.1 approval of the separate management report on the operations of WIKANA S.A. in 2013,
 - 9.2 approval of WIKANA S.A.'s separate financial statements for 2013,
 - 9.3 approval of the consolidated management report on the operations of WIKANA Group for 2013,
 - 9.4 approval of the consolidated financial statements of WIKANA Group for 2013.
10. Adopting a resolution on approval of the report of WIKANA S.A.'s Supervisory Board for 2013.
11. Adopting a resolution on the means of covering the 2013 loss.
12. Adopting resolutions on a vote of confidence for the members of WIKANA S.A.'s Management Board for 2013.

13. Adopting resolutions on a vote of confidence for the members of WIKANA S.A.'s Supervisory Board for 2013.
14. Adopting a resolution on cancellation of general meeting resolution no. 18/VI/2011 of 28 June 2011 on adoption of an Incentive Programme for members of WIKANA S.A.'s Management Board and key personnel at WIKANA Group for 2011-2013.
15. Adopting a resolution on cancellation of general meeting resolution no. 19/VI/2011 of 28 June 2011 on issue of warrants series A, B and C, with exclusion of pre-emptive rights of the existing shareholders.
16. Adopting a resolution on cancellation of general meeting resolution no. 20/VI/2011 of 28 June 2011 on a conditional increase of share capital through a new issue of series H shares, with exclusion of pre-emptive rights for the existing shareholders.
17. Adopting a resolution on cancellation of general meeting resolution no. 21/VI/2011 of 28 June 2011 on approval for the process seeking to admit series H shares to trading on a regulated market and their dematerialisation.
18. Adopting a resolution on amendment of paragraph 6 of the Articles of Association.
19. Adopting a resolution on amendment of paragraph 10 of the Articles of Association.
20. Adopting a resolution on an authorisation for the Supervisory Board to establish a consolidated text of the Company's Articles of Association.
21. Closing of the general meeting.

The draft resolution for the Company's ordinary general meeting submitted by a shareholder constitutes appendix no. 1 to this report. Also attached to this report is the proposed amendment to the Company's Articles of Association, together with its existing wording - appendix no. 2, along with a consolidated text of the draft resolutions after the change resulting from a shareholder's request - appendix no. 3.

Detailed legal basis: § 38 sec. 1 points 2 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board