

Current report 35/2018

Report date: 26 November 2018

Issuer's abbreviated name: WIKANA

Subject: Model guarantee for subsidiary's material agreements

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

The Management Board of WIKANA S.A. ("Issuer") announces that on 26 November 2018 a subsidiary of the Issuer - WIKANA MERITUM Sp. z o.o. PANORAMA Sp.k., based in Lublin ("Subsidiary") - agreed with Zakład Budowlano-Montażowy "GRIMBUD" Sp. z o.o., based in Nowy Sącz ("Contractor") on a model guarantee for due performance of a construction services agreement encompassing performance of investment tasks in the form of residential multi-family buildings "A" and "B" with underground parking lots, together with connections, as two separate stages of the WIKANA SQUARE investment being developed in Rzeszów, ul. Lenartowicza, as communicated by the Issuer via current report 33/2018 of 19 November 2018, and a model guarantee for defects, which constitute alternative collateral to the collateral specified in the aforementioned agreements securing the Company's claims, in connection with which the basis on which the Contractor had the right to withdraw from the aforementioned agreements, as communicated by the Issuer in the abovementioned current report, ceased to exist.

Agnieszka Maliszewska
Vice-President of the Management Board

Paweł Chołota
Member of the Management Board