

Current report 36/2014

Report date: 10 June 2014

Subject: Repayment of a significant credit agreement

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

Wikana S.A. (the "Issuer") announces that on 9 June 2014 it received notification from Raiffeisen Bank Polska S.A. (the "Bank"), confirming the full repayment of a credit facility of PLN 10 700 000, issued to a subsidiary of the Issuer, i.e. WIKANA PROPERTY Sp. z o.o. DELTA S.K.A. („Spółka”) pursuant to a Credit agreement (the "Agreement") of 6 March 2013 (as amended), which was communicated by the Issuer in current report 13/2013 of 7 March 2013.

At the same time, in connection with the full repayment of the above credit facility, the Bank has agreed to let the Company release the collateral established under the Agreement, which was communicated by the Issuer in current report 13/2013 of 7 March 2013 and which - as per that current report - did not constitute a significant asset for the Company in the meaning of § 2 sec. 1 points 45 of the Ordinance of the Minister of Finance concerning current and periodic information [...].

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board