

Current report 37/2014

Report date: 10 June 2014

Subject: Information on change in a stake in voting rights at WIKANA S.A.'s general meeting

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of WIKANA S.A. (the "Issuer") announces that yesterday, on 9 June 2014, it received information from Ipnihome Limited, based in Larnaca, Cyprus, on a change in its stake in the voting rights at WIKANA S.A.'s general meeting, of the following content:

"I hereby announce that, as a result of a sale of shares in Wikana S.A. through payment for investment certificates in AGIO RB FIZ, managed by AgioFunds TFI S.A., executed on 5 June 2014 in Warsaw, Ipnihome Limited's stake in the voting rights at Wikana S.A.'s general meeting has decreased to 41.36%.

Prior to the above transaction, Ipnihome Limited held 82 767 218 shares, constituting 49.36% of the Company's share capital and entitling to 82 767 218 votes, i.e. 49.36% of votes at the Company's general meeting.

Currently, Ipnihome Limited holds 69 352 218 shares, constituting 41.36% of Wikana S.A.'s share capital and entitling to 69 352 218 votes, i.e. 41.36% of all votes at the Company's general meeting."

Detailed legal basis: Art. 69 sec. 2 point 2) of the Act on Public Offerings [...] of 29 July 2005

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board