

Current report 37/2017

Report date: 5 October 2017

Issuer's abbreviated name: WIKANA

Subject: Information on loan agreement with shareholder

Legal basis: Art. 17 sec. 1 MAR - confidential information

Report content:

The Management Board of WIKANA S.A. ("Issuer," "Company") announces that, in connection with an annex being executed on 5 October 2017 between the Issuer and its majority shareholder, Value FIZ, based in Warsaw ("VALUE FIZ"), to a loan agreement ("Agreement") of 31 August 2017, the amount of the loan is increased from PLN 1.3 million to PLN 4.3 million. Aside from this increase, the aforementioned annex does not introduce any material changes to the Agreement.

At the same time, the Company wishes to clarify that in accordance with the Agreement the deadline for repayment of the loan is set at 31 December 2018, although the Company is authorised to make an early repayment of part or all of the loan. Collateral for the loan includes a promissory note issued by the Issuer.

The other terms of the Agreement are typical and do not differ from the terms generally applied to this type of agreement.

Agnieszka Maliszewska

Vice-President of the Management Board

Paweł Chołota

Member of the Management Board