

Current report 37/2018

Report date: 29 November 2018

Issuer's abbreviated name: WIKANA

Subject: Change in terms for subsidiary's bond issue

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current reports 30/2015 of 16 October 2015, 59/2016 of 16 December 2016, 22/2017 of 13 June 2017 and 45/2017 of 29 December 2017, concerning series B bonds (Bonds) issued by subsidiary WIKANA MERITUM Sp. z o.o. CORYLUS S.K.A. (Subsidiary), the Management Board of WIKANA S.A. (Issuer) announces that on 29 November 2018 it agreed with the sole Bondholder a change in the Bonds' issue terms consisting of a change in the form of collateral for the Bonds consisting of the assignment of certain shares of selected Group companies, including certain shares of the Subsidiary, and return of their ownership to the Issuer, except for the Subsidiary's shares. The other terms of the Bond issue did not change.

The following change is related to further activities announced by the Issuer and intended to simplify WIKANA Group's structure and make its operations more efficient by reducing the number of entities, which follows the Group's restructuring, initiated in 2014 and carried out over the following quarters.

Agnieszka Maliszewska
Vice-President of the Management Board

Paweł Chołota
Member of the Management Board