

Current report 38/2014

Report date: 10 June 2014

Subject: Exceeding the 5% threshold of votes at Wikana S.A.'s general meeting

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of Wikana S.A. (the "Issuer") announces that on 10 June 2014 it received notification from AgioFunds TFI S.A., based in Warsaw (00-238), ul. Długa 16, stating that one of the funds managed by AgioFunds TFI S.A. has exceeded 15% of the total number of votes in Wikana S.A., of the following content:

"Acting pursuant to art. 69 sec. 1 point 1 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to an Organised Trading System, and on Public Companies (Polish Journal of Laws no. 184, item 1539, as amended) (the "Act"), AgioFunds TFI S.A., based in Warsaw (00-238), ul. Długa 16, managing AGIO RB FIZ (the "Fund"), announces that on 5 June 2014 the Fund acquired shares in Wikana S.A., based in Lublin (the "Company"), through payment for investment certificates series 003, as a result of which the Fund's stake in the total number of votes at the Company's general meeting exceeded 15%.

Prior to the above event, the Fund held 16 766 000 shares, constituting 9.99% of the Company's share capital and entitling to 16 766 000 votes, i.e. 9.99% of the total number of votes at the Company's general meeting.

As at the date of this notification, the Fund holds 30 181 000 shares in the Company, constituting 18.00% of its share capital and entitling to 30 181 000 votes, i.e. 18% of the total number of votes at the Company's general meeting."

President of the Management Board

Sławomir Horbaczewski

Robert Pydzik

Member of the Management Board