

Current report: 40/2013

Report date: 29 October 2013

Issuer's abbreviated name:

WIKANA

Subject:

Termination of an investment credit agreement by a subsidiary of the Issuer

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The management board of WIKANA S.A. (the "Issuer") announces that, in connection with current report 34/2012 of 6 September 2012, in which it announced that a subsidiary entered into an investment credit agreement with Bank PKO BP S.A., on 28 October 2013 it received information dated 24 October 2013 on termination of the agreement by Bank PKO BP S.A. This is in line with that subsidiary's knowledge as regards the repayment date, i.e. 30 September 2013, having passed (par. 2 sec. 2 of the credit agreement). As at the date of termination, the subsidiary's liabilities comprising principal and interest were PLN 0.00.

President of the Management Board

Sylwester Bogacki

Vice-President of the Management Board

Krzysztof Szaliłow