

Current report 41/2016

Report date: 15 July 2016

Issuer's abbreviated name: WIKANA

Subject: Significant agreement executed by subsidiary

Legal basis: Art. 17 sec. 1 MAR - confidential information

Report content:

The Management Board of WIKANA S.A. ("Issuer") announces that on 15 July 2015 a subsidiary of the Issuer - WIKANA MERITUM Sp. z o.o. LAMDA S.K.A., based in Lublin ("Buyer"), executed an agreement with a significant shareholder of the Issuer ("Agreement"), pursuant to which it incurred a promissory note liability of PLN 7.3 million. The parties to the Agreement decided that the promissory note in question will be repurchased by 31 March 2017 through payment by the Buyer of the promissory note liability amount plus contractual interest. The Agreement also provides for the possibility to re-purchase the promissory note early.

Other terms of the Agreement do not differ from the terms typically applied to this type of agreement.

The Agreement does not contain contractual penalties or conditions or deadlines precedent.

The value of the Agreement meets the Issuer's criterion for this type of agreement to be considered as significant.

Robert Pydzik

President of the Management Board

Ryszard Zajac

Commercial Proxy