

Current report: 42/2013

Report date: 13 November 2013

Issuer's abbreviated name:

WIKANA

Subject:

Registration of series B bonds with KDPW S.A.

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The management board of WIKANA S.A. (the "Issuer") announces that on 12 November 2013 it received information on adoption by the management board of KDPW S.A. of Resolution 837/13 of 7 November 2013 on registration in the securities depository, on 12 November 2013, of 7 612 series B bearer bonds with a par value of PLN 1 000 each and maturity date of 18 January 2017, issued pursuant to Resolution 2/VII/2013 of the Issuer's management board of 15 July 2013, as disclosed by the Issuer in current report 29/2013 of 16 July 2013. The bonds were assigned code PLELPO000107.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board

Sylwester Bogacki

Vice-President of the Management Board

Krzysztof Szaliłow