

Current report 42/2018

Report date: 20 December 2018

Issuer's abbreviated name: WIKANA

Subject: Change in terms for subsidiary's bond issue

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current report 37/2018 of 29 November 2018 concerning series B bonds (Bonds) issued by subsidiary WIKANA MERITUM Sp. z o.o. CORYLUS S.K.A. (Subsidiary) and relevant previous current reports, the Management Board of WIKANA S.A. announces that on 20 December 2018 it agreed with the sole Bondholder holding the Bonds a change in the terms of the Bond issue consisting of a change in the Bond buy-back deadline from 31 December 2018 to 30 September 2018 for 10 000 Bonds and to 31 December 2019 for 12 000 Bonds.

Except provisions updated in line with the above change, including an extension of the validity periods for select collateral for the repayment of the Bonds, other terms of the Bond issue remain intact.

Agnieszka Maliszewska
Vice-President of the Management Board

Paweł Chołota
Member of the Management Board