

Current report 43/2014

Report date: 27 June 2014

Subject: Sale of a commercial property

Legal basis: 56 sec. 1 point 1) of the Act on Public Offerings - confidential information

Report content:

Wikana S.A. (the "Issuer") announces that on 27 June 2014 a subsidiary of the Issuer - Wikana Nieruchomości Sp. z o.o. KOMERC S.K.A., executed an agreement pursuant to which it sold a commercial property to entities without equity or personal links to the Issuer or its Group for a price of PLN 4 243 500 gross, located in Krasnobród, in the Zamość district, constituting a developed plot of land marked in the land register under number 371, for which the District Court in Zamość, 6th Land and Mortgage Register Department, maintains land and mortgage register number: ZA1Z/00071728/3. The above transaction constitutes validation for the Issuer's new strategy, adopted by the current Management Board, which provides for divestments and full concentration on core business, including using the cash raised from the sale transactions.

Considering this, the Issuer's Management Board decided to make the above disclosure, as it constitutes confidential information in the meaning of art. 154 of the Act of 29 July 2005 on Trade in Financial Instruments in that it may have a substantial impact on the price or value of financial instruments or the price of the related derivative financial instruments.

President of the Management Board
Sławomir Horbaczewski

Robert Pydzik
Member of the Management Board