

**Current report 43/2018**

**Report date: 20 December 2018**

**Issuer's abbreviated name: WIKANA**

**Subject: Change in terms for subsidiary's bond issue**

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current report 2/2018 of 23 January 2018 concerning series A bonds (Bonds) issued by subsidiary WIKANA PROPERTY Sp. z o.o. KROSNO S.K.A. (Subsidiary) and earlier relevant current reports, the Management Board of WIKANA S.A. announces that on 20 December 2018 it agreed with the Bondholders holding the Bonds a change in the terms of the Bond issue consisting of a change in the Bonds' buy-back deadline from 31 December 2018 to 30 June 2019.

Except provisions updated in line with the above change, including an extension of the validity periods for select collateral for the repayment of the Bonds, other terms of the Bond issue remain intact.

*Agnieszka Maliszewska*

*Vice-President of the Management Board*

*Paweł Chołota*

*Member of the Management Board*