

Current report: 44/2013

Report date: 18 November 2013

Issuer's abbreviated name:

WIKANA

Subject:

Bondholder meeting

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The management board of WIKANA S.A. (the "Issuer") announces that, in accordance with point 2.1 of the Bondholder Meeting Regulations constituting Attachment 2 to WIKANA S.A.'s Bond Issue Terms, constituting Attachment 1 to Resolution 3/VII/2013 of the management board of WIKANA S.A., based in Lublin, dated 16 July 2013, concerning the series A bond issue, it called a Bondholder Meeting in order to adopt resolutions on amendment of the Bond Issue Terms. The meeting will be held on 29 November 2013 at 1pm in Pure Sky Club in Warsaw, ul. Złota 59, Venus room.

Detailed legal basis: § 5 sec. 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board

Sylwester Bogacki

Vice-President of the Management Board

Krzysztof Szaliłow