

Current report 44/2016

Report date: 5 August 2016

Issuer's abbreviated name: WIKANA

Subject: WIKANA S.A. management board statement regarding announced tender offer

Legal basis: Art. 80 of the Act on Public Offerings - management board statement on tender offer

Report content:

Acting pursuant to art. 80 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to an Organised Trading System and on Public Companies, the Management Board of WIKANA S.A. ("Company") publishes, as attachment to this report, its statement regarding a tender offer to subscribe for the sale of shares in the Company announced on 26 July 2016 by Value FIZ Subfundusz 1, based in Warsaw.

Robert Pydzik

President of the Management Board

Agnieszka Maliszewska

Member of the Management Board