

**Current report 45/2017**

**Report date: 29 December 2017**

**Issuer's abbreviated name: WIKANA**

**Subject: Change in terms for subsidiary's bond issue**

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current report 30/2015 of 16 October 2015, 59/2016 of 16 December 2016 and 22/2017 of 13 June 2017 regarding the issue of series B bonds ("Bonds") by subsidiary WIKANA MERITUM Sp. z o.o. CORYLUS S.K.A. ("Subsidiary"), the Management Board of WIKANA S.A. announces that it agreed on 29 December 2017 with the sole Bondholder holding the Bonds on a change in the terms of the Bond issue, consisting of a change in the Bond buyback deadline from 31 December 2017 to 31 December 2018.

The above update also pertains to provisions regarding collateral for the Bonds, stipulating a respective extension of the validity of collateral for the Bonds in the form of submission by the Subsidiary for enforcement for up to 150% of the Bonds' par value in favour of the Bondholder. The other terms of the Bond issue did not change materially.

*Agnieszka Maliszewska*

*Vice-President of the Management Board*

*Paweł Chołota*

*Member of the Management Board*