

Current report: 46/2013

Report date: 29 November 2013

Issuer's abbreviated name:

WIKANA

Subject:

Execution of an agreement between subsidiaries of the Issuer Criterion: total value of agreements executed in the past 12 months exceeds 10% of the Issuer's equity.

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

The management board of WIKANA S.A. (the "Issuer") announces that on 28 November 2013 its subsidiaries: Wikana Property Sp. z o.o. ZIELONE TARASY S.K.A. and Wikana Property Sp. z o.o. S.K.A. executed an agreement with each other concerning a sale of the investment "ZIELONE TARASY II," being implemented in Rzeszów, ul. Świętego Rocha, comprising three residential buildings with a multi-spot car park. The transaction value is PLN 9 409 000. The payment due date is 30 June 2014.

The sale agreement was considered as significant because the value of intra-group agreements executed in the last 12 months exceeded 10% of the Issuer's equity.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

President of the Management Board

Sylwester Bogacki

Vice-President of the Management Board

Krzysztof Szaliłow