

**Subject: Resolutions of WIKANA S.A.'s ordinary general meeting of 27 June 2014 concerning amendment of the Articles of Association**

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that the Company's ordinary general meeting on 27 June 2014 adopted resolutions on amendment of the Company's Articles of Association in the following manner:

paragraph 6 of the Company's Articles of Association, the existing wording of which was as follows:

"§ 6

The Company's economic activities, in accordance with the Polish Classification of Economic Activities (PKD), are as follows:

1. Crop and animal production, hunting and related service activities (PKD 01),
2. Forestry and logging (PKD 02),
3. Other mining and quarrying (PKD 08),
4. Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials (PKD 16),
5. Electricity, gas, steam and air conditioning supply (PKD 35),
6. Construction of buildings (PKD 41),
7. Civil engineering (PKD 42),
8. Specialised construction activities (PKD 43),
9. Wholesale and retail trade and repair of motor vehicles (PKD 45),
10. Wholesale trade, except of motor vehicles (PKD 46),
11. Retail trade, except of motor vehicles (PKD 47),
12. Land transport and transport via pipelines (PKD 49),
13. Warehousing and support activities for transportation (PKD 52),
14. Accommodation (PKD 55),
15. Food and beverage service activities (PKD 56),
16. Financial service activities, except insurance and pension funding (PKD 64),
17. Activities auxiliary to financial services and insurance activities and pension funding (PKD 66),
18. Real estate activities (PKD 68),
19. Legal activities, accounting, bookkeeping and auditing activities; tax consultancy (PKD 69),
20. Architectural and engineering activities; technical testing and analysis (PKD 71),
21. Advertising, market research and public opinion polling (PKD 73),
22. Rental and leasing activities (PKD 77),
23. General cleaning of buildings and landscape service activities (PKD 81),
24. Office administrative, office support and other business support activities (PKD 82)."

has been reworded as follows:

"§ 6

The Company's economic activities, in accordance with the Polish Classification of Economic Activities (PKD), are as follows:

1. Crop and animal production, hunting and related service activities (PKD 01),
2. Forestry and logging (PKD 02),
3. Other mining and quarrying (PKD 08),
4. Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials (PKD 16),
5. Electricity, gas, steam and air conditioning supply (PKD 35),
6. Construction of buildings (PKD 41),
7. Civil engineering (PKD 42),

8. Specialised construction activities (PKD 43),
9. Wholesale and retail trade and repair of motor vehicles (PKD 45),
10. Wholesale trade, except of motor vehicles (PKD 46),
11. Retail trade, except of motor vehicles (PKD 47),
12. Land transport and transport via pipelines (PKD 49),
13. Warehousing and support activities for transportation (PKD 52),
14. Accommodation (PKD 55),
15. Food and beverage service activities (PKD 56),
16. Financial service activities, except insurance and pension funding (PKD 64),
17. Activities auxiliary to financial services and insurance activities and pension funding (PKD 66),
18. Real estate activities (PKD 68),
19. Legal activities, accounting, bookkeeping and auditing activities; tax consultancy (PKD 69),
20. Activities of head offices; management consultancy activities (PKD 70),
20. Architectural and engineering activities; technical testing and analysis (PKD 71),
21. Advertising, market research and public opinion polling (PKD 73),
22. Rental and leasing activities (PKD 77),
23. General cleaning of buildings and landscape service activities (PKD 81),
24. Office administrative, office support and other business support activities (PKD 82)."

while paragraph 10 of the Company's Articles of Association, the existing wording of which was as follows:

"§ 10

1. The Company's share capital amounts to PLN 33 533 119.20 and is divided into 167 665 596 series G shares with a nominal value of PLN 0.20 each.
2. The Company's share capital is conditionally increased by no more than PLN 700 000 through the issue of no more than 3 500 000 series H bearer shares with a nominal value of PLN 0.20 each. The objective of the conditional increase is award of rights to series H shares to the holders of warrants series A, B and C, issued by the Company pursuant to resolution 19/VI/2011 of the ordinary general meeting of 28 June 2011. Authorised to acquire series H shares are the holders of warrants series A, B and C, issued by the Company. The right to acquire series H shares may be exercised by 31 December 2014.
3. The Company may issue debt securities, including convertible bonds and bonds with pre-emptive rights to shares in the Company."

has been reworded as follows:

"§10

1. The Company's share capital amounts to PLN 33 533 119.20 and is divided into 167 665 596 series G shares with a nominal value of PLN 0.20 each.
2. The Company may issue debt securities, including convertible bonds and bonds with pre-emptive rights to shares in the Company."

Detailed legal basis: § 38 sec. 1 point 2 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...].

President of the Management Board  
Sławomir Horbaczewski

Robert Pydzik  
Member of the Management Board