

Current report 48/2014
Report date: 4 July 2014

Subject: Consolidated text of WIKANA S.A.'s articles of association

Legal basis: 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of WIKANA S.A. (the "Company") announces that the Company's Supervisory Board - acting pursuant to an authorisation specified in Resolution 25/VI/2014 of the Company's ordinary general meeting (the "general meeting") of 27 June 2014 - adopted on 4 July 2014 resolution 1/VII/2014 concerning the consolidated text of the Company's Articles of Association, taking into consideration the amendment of § 6 of the Articles of Association, done through resolution 23/VI/2014 of the general meeting, and § 10 of the Articles of Association, done through resolution 24/VI/2014 of the general meeting (details are presented in current report 47/2014 of 27 June 2014).

The content of the above consolidated text is attached hereto.

Detailed legal basis: § 38 sec. 1 point 2 letter b) of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...].

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik