

Current report 4/2019

Report date: 25 January 2019

Issuer's abbreviated name: WIKANA

Subject: 5% threshold in voting rights of WIKANA S.A. exceeded

Legal basis: Art. 70 point 1 of the Act on Public Offerings - purchase or sale of a significant stake

Report content:

The Management Board of WIKANA S.A. ("Issuer," "Company") announces that it received on 24 January 2019 a notice from Mr. Mariusz Franciszek Ryżkowski, acting in his own name and on behalf of: Mr. Paweł Szczepaniak and Mr. Robert Tomczewski, hereinafter jointly: "Notifying Entities," drafted pursuant to art. 69 sec. 1 point 1 in connection with art. 87 sec. 1 point 5 of the Act of 29 July 2005 on Public Offerings and the Terms for Introducing Financial Instruments to Organised Trading and on Public Companies ("Act"), starting that the total stake in the Company's voting rights held by the Notifying Entities has exceeded 5%. As per the notice, the Notifying Entities have a verbal arrangement concerning joint activities and voting at the General Meeting as well as implementing a consistent policy towards the Company.

According to the notice received by the Company:

- the change in stake that the notice concerns took place on 24 January 2019 following settlement of transactions on the regulated market operated by the Warsaw Stock Exchange, in which the Notifying Entities collectively purchased 8 000 shares, thus exceeding the 5% threshold of votes at the Company's General Meeting:

- prior to settlement of the transactions executed on 24 January 2019, the Notifying Entities had held the following number of shares:

a. Paweł Szczepaniak had directly held 736 000 shares of the Company, representing 3.68% of the Company's share capital and 3.68% of the total number of votes at the Company's General Meeting;

b. Mariusz Franciszek Ryżkowski had directly held 208 650 shares of the Company, representing 1.04% of the Company's share capital and 1.04% of the total number of votes at the Company's General Meeting;

c. Robert Tomczewski had directly held 50 200 shares of the Company, representing 0.25% of the Company's share capital and 0.25% of the total number of votes at the Company's General Meeting;

and collectively the Notifying Entities had held 994 850 shares of the Company, representing 4.97% of the Company's share capital and 4.97% of the total number of votes at the Company's General Meeting;

- following settlement of the transactions executed on 24 January 2019, the Notifying Entities held the following number of shares:

- a. Paweł Szczepaniak directly holds 744 000 shares of the Company, representing 3.72% of the Company's share capital and 3.72% of the total number of votes at the Company's General Meeting;
- b. Mariusz Franciszek Ryżkowski directly holds 208 650 shares of the Company, representing 1.04% of the Company's share capital and 1.04% of the total number of votes at the Company's General Meeting;
- c. Robert Tomczewski directly holds 50 200 shares of the Company, representing 0.25% of the Company's share capital and 0.25% of the total number of votes at the Company's General Meeting;

and collectively the Notifying Entities currently hold 1 002 850 shares of the Company, representing 5.01% of the Company's share capital and 5.01% of the total number of votes at the Company's General Meeting;

- the Notifying Entities have no subsidiaries that hold the Company's shares;
- the third parties referred to in art. 87 sec. 1 point 3 letter c) of the Act do not appear;
- this does not apply to art. 69 sec. 4 points 7 and 8 of the Act;
- collectively the Notifying Entities hold 1 002 850 shares of the Company, representing 5.01% of the total number of votes at the Company's General Meeting;

Agnieszka Maliszewska
Vice-President of the Management Board

Paweł Chołota
Member of the Management Board