

**Current report: 50/2013**

**Report date: 24 December 2013**

**Issuer's abbreviated name:**

**WIKANA**

**Subject:**

**Allocation of series A bonds**

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Report content:

In connection with current report 49/2013 of 24 December 2013, the management board of WIKANA S.A. (the "Issuer") announces that it received information that a subsidiary - WIKANA PROPERTY Sp. z o.o., based in Lublin, which is the sole general partner authorised to represent WIKANA PROPERTY Sp. z o.o. Lambda S.K.A., based in Lublin (the "Company"), adopted a resolution on 23 December 2013 concerning allocation of 5 060 series A bonds.

The proposal to purchase the above bonds was sent by the Company to Distressed Assets FIZAN, based in Warsaw, which fully accepted it.

Detailed information, as specified in § 17 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information [...], including the type of bond, size of issue, par value and issue price, redemption terms and coupon payment terms as well as other information specified in the above regulation - in as far as they are pertinent to the present bond issue - were provided by the Issuer in current report 49/2013 of 24 December 2013.

Detailed legal basis: § 5 sec. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 concerning current and periodic information disclosed by issuers of securities [...]

*President of the Management Board*

*Sylwester Bogacki*

*Vice-President of the Management Board*

*Krzysztof Szaliłow*