

Current report: 57/2014
Report date: 6 August 2014

Subject: Advance payment for a planned capital increase

Legal basis: 56 sec. 1 point 1 of the Act on Public Offerings – confidential information

Report content:

In connection with current report 53/2014 of 31 July 2014, Wikana S.A. (the "Issuer," the "Company") announces that on 6 August 2014 one of the Issuer's principal shareholders (the "Shareholder") made a payment to the Company's bank account of PLN 6 300 000, an amount raised as a result of transaction to sell, via an accelerated bookbuilding process, a large block of the Issuer's shares to institutional investors (see current report 56/2014 for details), and which constituted an advance towards a planned increase of the Issuer's share capital in connection with an Extraordinary General Meeting called for 29 August 2014 (see current reports 54/2014 and 55/2014 of 31 July 2014 for details).

The Issuer's Management Board decided to disclose the above information because it is considered to constitute confidential information in the meaning of art. 154 of the Act of 29 July 2005 on Trade in Financial Instruments.

President of the Management Board
Sławomir Horbaczewski

Member of the Management Board
Robert Pydzik