

Current report 58/2016

Report date: 5 December 2016

Issuer's abbreviated name: WIKANA

Subject: Unsuccessful bond issue by WIKANA S.A.

Legal basis: Art. 17 sec. 1 MAR - confidential information

Report content:

In reference to current report 57/2016 of 10 November 2016 regarding, among other things, a resolution by the Management Board of WIKANA S.A. on a bond issue, the Management Board of WIKANA S.A. ("Issuer") announces that it adopted a resolution on 5 December 2016 regarding non-allocation of series C-01 bonds ("Bonds") and therefore an unsuccessful issue of the Bonds.

The Issuer's Management Board adopted this resolution pursuant to the Terms of the Bond Issue, particularly due to a change in debt-market conditions.

Robert Pydzik

President of the Management Board

Agnieszka Maliszewska

Member of the Management Board